

RBTK November Newsletter

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RBTK 2014 Fall Newsletter

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RBTK, LLP
Certified Public Accountants

4909 Murphree Canyon Road

Happy Holidays, from your friends at RBTK

The end of the year is a perfect time to count your blessings and seek out ways to make life better for those around us. Making improvements every year, no matter the size, will give you a great sense of accomplishment. Take this time to reflect on 2014 and how you can be an even better version of yourself in 2015!

Here is a great quote we can all take to heart in 2015:

"We make a living by what we get. We make a life by what we give" -Winston Churchill

Kevin Brown Speaks at SCORE Event

Kevin Brown was a featured speaker at the recent SCORE CEO Forum. SCORE is a non-profit association that is dedicated to helping small businesses get off the ground. Through their mentorship and educational programs, SCORE helps new businesses grow and achieve their goals. Kevin spoke about understanding the importance of planning for sales and transition early, Enterprise Value, what companies can do to increase the value of their business, and the value you need to achieve to

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of their business and the value you need to achieve to get where you want to be with retirement.

New RBTK Website

Have you checked out our new website? RBTK is proud to announce we have restructured and redesigned our website and it looks better than ever! Go check it out to learn more about what RBTK can do for you at [http://rbtk-cpa.com/!](http://rbtk-cpa.com/)

Congratulations Parasto, Alicia & Emily!

RBTK has hired one new Staff Accountant and two new Junior Staff Accountants. Parasto Ezzati, a former tax accountant at Rioli Freddi & Associates, has been hired on as our new Staff Accountant.

While Alicia Soto, California State University, San Bernardino alum and Emily Wilson, UCLA and California State University, San Bernardino alum both joined the RBTK family as Junior Staff Accountants. Their main responsibilities will be to prepare client tax returns, and perform financial statement audits, reviews and compilations.



Parasto Ezzati



Emily Wilson



Alicia Soto

Tune in Tuesday, November 25th to the Wealth Building Hour on WS Radio

This month's special guests are Eric Northbrook and

This month's special guests are Eric Northbrook and Chris Meacham. Eric is the Managing Director for Voit Real Estate Services San Diego; founder of HeadNorth, a non-profit organization that enhances the quality of life for individuals and family members affected by spinal cord injuries; and member of SIOR (Society of Industrial and Office Realtors). Chris Meacham is the CEO and President of Cornerstone Wealth Management LLC and is a very active community leader in San Diego, including being the President of the San Diego Chapter of Cystic Fibrosis.

Tune in Tuesday, November 25th at 9 a.m. to hear Eric, Chris and Kevin Brown at www.wsradio.com.

About RBTK

Since its founding in 1981, RBTK has evolved and sustained a thriving business dedicated to fulfilling its mission of building quality relationships and providing clients with the ability to obtain their long-term financial and business goals. Specializing in tax services, financial reporting, and business and financial consulting, RBTK offers a full spectrum of accounting, business and tax advisory services. With extensive understanding and knowledge of today's complex financial marketplace, RBTK can efficiently plan clients' financial future including retirement, investment, estate and income planning as well as risk and cash management.

RBTK is located at 4909 Murphy Canyon Road, Suite 120, San Diego, CA 92123.

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